

FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]



Annual Return (other than OPCs and Small Companies)

Form language English Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

(i) * Corporate Identification Number (CIN) of the company	<input type="text" value="U67100GJ2015PTC083994"/>	<input type="button" value="Pre-fill"/>						
Global Location Number (GLN) of the company	<input type="text"/>							
* Permanent Account Number (PAN) of the company	<input type="text" value="AAGCC1296B"/>							
(ii) (a) Name of the company	<input type="text" value="CFM ASSET RECONSTRUCTION"/>							
(b) Registered office address	<input type="text" value="A/3, 5TH FLOOR, SAFAL PROFITAIRE
NEAR PRAHLAD NAGAR GARDEN
AHMEDABAD
Ahmedabad
Gujarat
380015"/>							
(c) *e-mail ID of the company	<input type="text" value="info@cfmarc.in"/>							
(d) *Telephone number with STD code	<input type="text" value="02240055280"/>							
(e) Website	<input type="text" value="http://www.cfmarc.in/"/>							
(iii) Date of Incorporation	<input type="text" value="30/07/2015"/>							
(iv)	<table border="1"><thead><tr><th>Type of the Company</th><th>Category of the Company</th><th>Sub-category of the Company</th></tr></thead><tbody><tr><td>Private Company</td><td>Company limited by shares</td><td>Indian Non-Government company</td></tr></tbody></table>	Type of the Company	Category of the Company	Sub-category of the Company	Private Company	Company limited by shares	Indian Non-Government company	
Type of the Company	Category of the Company	Sub-category of the Company						
Private Company	Company limited by shares	Indian Non-Government company						
(v) Whether company is having share capital	<input checked="" type="radio"/> Yes	<input type="radio"/> No						
(vi) *Whether shares listed on recognized Stock Exchange(s)	<input type="radio"/> Yes	<input checked="" type="radio"/> No						

(vii) *Financial year From date (DD/MM/YYYY) To date (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held Yes No

(a) If yes, date of AGM

(b) Due date of AGM

(c) Whether any extension for AGM granted Yes No

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	K	Financial and insurance Service	K7	Financial Advisory, brokerage and Consultancy Services	100

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given

Pre-fill All

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1				

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	450,000,000	450,000,000	450,000,000	450,000,000
Total amount of equity shares (in Rupees)	450,000,000	450,000,000	450,000,000	450,000,000

Number of classes

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Equity share capital				
Number of equity shares	450,000,000	450,000,000	450,000,000	450,000,000

Nominal value per share (in rupees)	1	1	1	1
Total amount of equity shares (in rupees)	450,000,000	450,000,000	450,000,000	450,000,000

(b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	1,000,000,000	839,000,000	839,000,000	839,000,000
Total amount of preference shares (in rupees)	1,000,000,000	839,000,000	839,000,000	839,000,000

Number of classes

1

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
0.1% Compulsory Convertible Preference Share Capital				
Number of preference shares	1,000,000,000	839,000,000	839,000,000	839,000,000
Nominal value per share (in rupees)	1	1	1	1
Total amount of preference shares (in rupees)	1,000,000,000	839,000,000	839,000,000	839,000,000

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Class of shares	Number of shares			Total nominal amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
Equity shares						
At the beginning of the year	87,730,000	312,270,000	400000000	400,000,000	400,000,000	
Increase during the year	0	55,500,000	55500000	50,000,000	50,000,000	2,500,000
i. Public Issues	0	0	0	0	0	0
ii. Rights issue	0	0	0	0	0	0
iii. Bonus issue	0	0	0	0	0	0
iv. Private Placement/ Preferential allotment	0	50,000,000	50000000	50,000,000	50,000,000	2,500,000
v. ESOPs	0	0	0	0	0	0
vi. Sweat equity shares allotted	0	0	0	0	0	0
vii. Conversion of Preference share	0	0	0	0	0	0

viii. Conversion of Debentures	0	0	0	0	0	0
ix. GDRs/ADRs	0	0	0	0	0	0
x. Others, specify		5,500,000	5500000			
Demat of Shares						
Decrease during the year	5,500,000	0	5500000	0	0	0
i. Buy-back of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify	5,500,000		5500000			
Demat of shares						
At the end of the year	82,230,000	367,770,000	450000000	450,000,000	450,000,000	
Preference shares						
At the beginning of the year	516,000,000	273,000,000	789000000	789,000,000	789,000,000	
Increase during the year	0	90,000,000	90000000	50,000,000	50,000,000	0
i. Issues of shares	0	50,000,000	50000000	50,000,000	50,000,000	
ii. Re-issue of forfeited shares	0	0	0	0	0	0
iii. Others, specify		40,000,000	40000000			
Demat of Shares						
Decrease during the year	40,000,000	0	40000000	0	0	0
i. Redemption of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify	40,000,000		40000000			
Demat of Shares						
At the end of the year	476,000,000	363,000,000	839000000	839,000,000	839,000,000	

ISIN of the equity shares of the company

(ii) Details of stock split/consolidation during the year (for each class of shares)

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

Nil

[Details being provided in a CD/Digital Media]

Yes No Not Applicable

Separate sheet attached for details of transfers

Yes No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting		20/10/2020	
Date of registration of transfer (Date Month Year)			
Type of transfer	<input type="text"/>	1 - Equity, 2 - Preference Shares, 3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
Ledger Folio of Transferor		<input type="text"/>	
Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name
Ledger Folio of Transferee		<input type="text"/>	

Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Date of registration of transfer (Date Month Year)	<input type="text"/>
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Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock
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Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
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Ledger Folio of Transferor	<input type="text"/>
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Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Ledger Folio of Transferee	<input type="text"/>
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Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

(iv) *Debentures (Outstanding as at the end of financial year)

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	0	0	0
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0
Total			0

Details of debentures

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	0	0	0	0
Partly convertible debentures	0	0	0	0
Fully convertible debentures	0	0	0	0

(v) Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)

(i) Turnover

1,014,387,765

(ii) Net worth of the Company

1,613,532,768

VI. (a) *SHARE HOLDING PATTERN - Promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	20,755,500	4.61	0	0
	(ii) Non-resident Indian (NRI)	0	0	0	0
	(iii) Foreign national (other than NRI)	0	0	0	0
2.	Government				
	(i) Central Government	0	0	0	0
	(ii) State Government	0	0	0	0
	(iii) Government companies	0	0	0	0
3.	Insurance companies	0	0	0	0
4.	Banks	0	0	0	0
5.	Financial institutions	0	0	0	0

6.	Foreign institutional investors	0	0	0	0
7.	Mutual funds	0	0	0	0
8.	Venture capital	0	0	0	0
9.	Body corporate (not mentioned above)	0	0	0	0
10.	Others	0	0	0	0
	Total	20,755,500	4.61	0	0

Total number of shareholders (promoters)

3

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	125,704,500	27.93	50,000,000	5.96
	(ii) Non-resident Indian (NRI)	67,000,000	14.89	36,000,000	4.29
	(iii) Foreign national (other than NRI)	0	0	0	0
2.	Government				
	(i) Central Government	0	0	0	0
	(ii) State Government	0	0	0	0
	(iii) Government companies	0	0	0	0
3.	Insurance companies	0	0	0	0
4.	Banks	0	0	0	0
5.	Financial institutions	0	0	0	0
6.	Foreign institutional investors	0	0	0	0
7.	Mutual funds	0	0	0	0
8.	Venture capital	0	0	0	0
9.	Body corporate (not mentioned above)	236,540,000	52.56	753,000,000	89.75
10.	Others	0	0	0	0

	Total	429,244,500	95.38	839,000,000	100
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Total number of shareholders (other than promoters)

41

**Total number of shareholders (Promoters+Public/
Other than promoters)**

44

**VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
(Details, Promoters, Members (other than promoters), Debenture holders)**

Details	At the beginning of the year	At the end of the year
Promoters	3	3
Members (other than promoters)	44	41
Debenture holders	0	0

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A. Promoter	0	1	0	1	0	0.99
B. Non-Promoter	0	4	1	4	0	3.03
(i) Non-Independent	0	0	1	0	0	0
(ii) Independent	0	4	0	4	0	3.03
C. Nominee Directors representing	0	0	0	0	0	0
(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	0	0	0	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	0	0	0	0	0
Total	0	5	1	5	0	4.02

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

8

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
ARVIND KARSANDAS	00011903	Director	12,755,500	
SUBHASH CHANDRA	00020021	Director	0	
AVINASH CHANDER M	00041661	Director	0	
JEYARETNA SUNDERI	00559932	Director	19,000,000	
MEENA HEMCHANDRA	05337181	Director	0	
DINESH PANDEY	AGJPP6560H	CEO	0	
DINESH PANDEY	08765481	Managing Director	0	
Deepal Khandelwal	CMGPK4810A	Company Secretary	0	

(ii) Particulars of change in director(s) and Key managerial personnel during the year

8

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)
SHASHIKANT VRAJLA	AGVPS0053Q	CEO	04/08/2020	Cessation
SUDHIR BISHAMBER	01594524	Director	14/04/2020	Cessation
DINESH PANDEY	AGJPP6560H	CEO	05/08/2020	Appointment
DINESH PANDEY	08765481	Managing Director	05/08/2020	Appointment
MEENA HEMCHANDRA	05337181	Additional director	10/09/2020	Appointment
MEENA HEMCHANDRA	05337181	Director	20/10/2020	Change in designation
ESHA MANOHAR TAIS	AIPPT3708B	Company Secretary	01/02/2021	Cessation
Deepal Khandelwal	CMGPK4810A	Company Secretary	26/03/2021	Appointment

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS**A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS**

Number of meetings held

2

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Annual General Meeting	20/10/2020	47	2	1.33
Extra Ordinary General Meeting	25/01/2021	45	2	1.33

B. BOARD MEETINGS

*Number of meetings held

6

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	15/04/2020	4	4	100
2	31/07/2020	4	4	100
3	17/08/2020	5	5	100
4	07/11/2020	6	6	100
5	29/12/2020	6	6	100
6	26/03/2021	6	5	83.33

C. COMMITTEE MEETINGS

Number of meetings held

9

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee	31/07/2020	2	2	100
2	Audit Committee	17/08/2020	2	2	100
3	Audit Committee	07/11/2020	2	2	100
4	Audit Committee	29/12/2020	2	2	100
5	Audit Committee	18/03/2021	2	2	100
6	CSR Committee	21/12/2020	2	2	100
7	CSR Committee	18/03/2021	2	2	100
8	Risk Management	21/12/2020	3	3	100
9	Risk Management	19/03/2021	3	2	66.67

D. *ATTENDANCE OF DIRECTORS

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	23/09/2021
								(Y/N/NA)
1	ARVIND KARS	6	6	100	7	7	100	Yes
2	SUBHASH CH	6	6	100	5	5	100	No
3	AVINASH CHA	6	5	83.33	2	1	50	No
4	JEYARETNA S	6	6	100	2	2	100	No
5	MEENA HEMO	3	3	100	2	2	100	No
6	DINESH PANI	4	4	100	2	2	100	Yes

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

1

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Dinesh Pandey	MD and CEO	4,353,298	0	0	0	4,353,298
	Total		4,353,298	0	0	0	4,353,298

Number of CEO, CFO and Company secretary whose remuneration details to be entered

3

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	SHASHIKANT VRA	CEO	2,780,709	0	0	0	2,780,709
2	Esha Taishete	Company secret	1,107,099	0	0	0	1,107,099
3	Deepal Khandelwal	Company secret	18,031	0	0	0	18,031
	Total		3,905,839	0	0	0	3,905,839

Number of other directors whose remuneration details to be entered

5

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	ARVIND KARSAND	Director	0	0	0	280,000	280,000

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
2	SUBHASH CHAND	Director	0	0	0	260,000	260,000
3	AVINASH CHANDE	Director	0	0	0	120,000	120,000
4	JEYARETNA SUND	Director	0	0	0	180,000	180,000
5	MEENA HEMCHAN	Director	0	0	0	120,000	120,000
	Total		0	0	0	960,000	960,000

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year Yes No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

Yes No

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

SHIVHARI JALAN

Whether associate or fellow

Associate Fellow

Certificate of practice number

4226

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
- (b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.
- (c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of the incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
- (d) Where the annual return discloses the fact that the number of members, (except in case of a one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. ... dated

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

- 1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
- 2. All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director

**PANDEY
DINESH**

DIN of the director

08765481

To be digitally signed by

**Deepal Nitin
Khandelwal**

- Company Secretary
- Company secretary in practice

Membership number

35344

Certificate of practice number

Attachments

1. List of share holders, debenture holders
2. Approval letter for extension of AGM;
3. Copy of MGT-8;
4. Optional Attachment(s), if any

Attach
Attach
Attach
Attach

List of attachments

List of Shareholders.pdf List of Transfer.pdf MGT-8.pdf

Remove attachment

Modify

Check Form

Prescrutiny

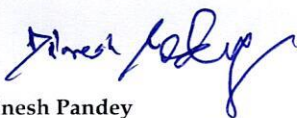
Submit

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company

Shareholding Position of CFM Asset Reconstruction Private Limited as on March 31, 2021

Name of the Shareholder	Equity Shares		Preference Shares		Total	
	Number of Shares	Percentage	Number of Shares	Percentage	Number of Shares	Percentage
Omprakash Porwal	3,000,000	0.67	0	0.00	3,000,000	0.23
Arvind Bhanushali	12,755,500	2.83	0	0.00	12,755,500	0.99
S V Shah	5,000,000	1.11	0	0.00	5,000,000	0.39
Anar Project Ltd	16,730,000	3.72	0	0.00	16,730,000	1.30
Jayesh Shah	50,190,000	11.15	50,000,000	5.96	100,190,000	7.77
Arvind Bhandari	5,000,000	1.11	0	0.00	5,000,000	0.39
Baalakh Holdings Private Limited	5,000,000	1.11	0	0.00	5,000,000	0.39
Vinod Mav	1,475,000	0.33	0	0.00	1,475,000	0.11
Velji Mange	6,438,875	1.43	0	0.00	6,438,875	0.50
Kesar Mange	3,125,625	0.69	0	0.00	3,125,625	0.24
Pravin Mange	1,475,000	0.33	0	0.00	1,475,000	0.11
APB Exim Pvt Ltd	10,000,000	2.22	40,000,000	4.77	50,000,000	3.88
Cellcap InvoFin India Pvt Ltd	10,000,000	2.22	0	0.00	10,000,000	0.78
Jeyaretna Sunderlal George	19,000,000	4.22	20,000,000	2.38	39,000,000	3.03
Sanjay Matto	19,000,000	4.22	0	0.00	19,000,000	1.47
Yeshwant Desai	19,000,000	4.22	16,000,000	1.91	35,000,000	2.72
Chartered Finance Management Limited	96,000,000	21.33	140,000,000	16.69	236,000,000	18.31
Dinesh Kumar Jain	1,000,000	0.22	0	0.00	1,000,000	0.08
Krati Commercial Services Pvt Ltd	2,500,000	0.56	0	0.00	2,500,000	0.19
Saroja Krishnaswamy	500,000	0.11	0	0.00	500,000	0.04
Thantalur Venkata Perumal Alaga Raj	5,000,000	1.11	0	0.00	5,000,000	0.39
Vandana Agarwal	500,000	0.11	0	0.00	500,000	0.04
Shobha Devadas Mallya (M D Mallya)	2,500,000	0.56	0	0.00	2,500,000	0.19
Omprakash Porwal (HUF)	18,000,000	4.00	0	0.00	18,000,000	1.40
Namal Technologies Pvt Ltd	500,000	0.11	0	0.00	500,000	0.04
Shubhalashmi Aamod Panse	500,000	0.11	0	0.00	500,000	0.04
K D Lamba	10,000,000	2.22	0	0.00	10,000,000	0.78
Chartered Equities Pvt Ltd	30,000,000	6.67	80,000,000	9.54	110,000,000	8.53
Vinod Bhanushali	10,000,000	2.22		0.00	10,000,000	0.78
Vinod Bhanushali HUF	10,000,000	2.22		0.00	10,000,000	0.78
Rinku Vinod Bhanushali	10,000,000	2.22		0.00	10,000,000	0.78
Shree Naman Developers Pvt Ltd	0	0.00	50,000,000	5.96	50,000,000	3.88
Eknath Developers LLP	0	0.00	150,000,000	17.88	150,000,000	11.64
Sujay Infrastructure LLP	0	0.00	100,000,000	11.92	100,000,000	7.76
Calvin Trade and Developers Private Limited	0	0.00	10,000,000	1.19	10,000,000	0.78
Truevalue Projects Private Limited	0	0.00	33,000,000	3.93	33,000,000	2.56
CFM Advisors Pvt Ltd	65,810,000	14.62	150,000,000	17.88	215,810,000	16.74
Total	450,000,000	100.00	839,000,000	100.00	1,289,000,000	100.00

For CFM Asset Reconstruction Private Limited



Dinesh Pandey
Managing Director & CEO
DIN:08765481



CFM

Corporate Office
CFM Asset Reconstruction Private Ltd
1st Floor, Wakefield House, Spratt Rd,
Ballard Estate, Mumbai - 400 038
T: + 91 22 4970 3233 / 4005 5282

THINK TRUST


Regd. Off.: A/3, 5th Floor, Safal Profitaire, Near Prahlad Nagar Garden, Ahmedabad - 380015, Gujarat, India
CIN : U67100GJ2015PTC083994

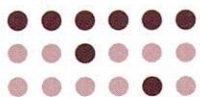

**DETAILS OF SHARES/DEBENTURES TRANSFERS SINCE CLOSURE DATE OF
LAST FINANCIAL YEAR**

The details of transfer of shares are as follows;

Name of the Transferor	No. of Shares	Type of Shares	Name of the Transferee	Date of Transfer
Vinod Pradhan Bhanushali	1,50,00,000	Compulsorily Convertible Preference Shares	Chartered Finance Management Limited	20/11/2020
Rinku Vinod Bhanushali	1,50,00,000	Compulsorily Convertible Preference Shares	Chartered Finance Management Limited	20/11/2020
Vinod Pradhan Bhanushali	1,00,00,000	Compulsorily Convertible Preference Shares	Chartered Finance Management Limited	11/12/2020
Anar Project Limited	5,00,00,000	Compulsorily Convertible Preference Shares	Chartered Finance Management Limited	26/03/2021

For & on behalf of
CFM Asset Reconstruction Private Limited


Dinesh Pandey
Managing Director & CEO
(DIN:08765481)



CFM

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CIN : U67100GJ2015PTC083994

Form No. MGT-8

[Pursuant to section 92(2) of the Companies Act, 2013 and rule 11(2) of Companies (Management and Administration) Rules, 2014]

CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

We have examined the registers, records and books and papers of **CFM ASSET RECONSTRUCTION PRIVATE LIMITED** (“the Company”) as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on March 31, 2021. In our opinion and to the best of our information and according to the examinations carried out by us and explanations furnished to us by the company, its officers and agents, we certify that:

- A. the Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
- B. during the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:
1. its status under the Act;
 2. maintenance of registers/records & making entries therein within the time prescribed therefore;
 3. filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities within and/or/ beyond the prescribed time;
 4. calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
 5. closure of Register of Members;
 6. advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;
 7. contracts/arrangements with related parties as specified in section 188 of the Act;
 8. issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;
 9. keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act;
 10. declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;

Head Office:. 1055, Level 10, Hubtown Solaris, N.S.Phadke Marg, Andheri (East), Mumbai - 400069

Branch Office:. 104, Mahavir Building, 44/46, Kalbadevi Road, Mumbai - 400002

 **:. shivharijalancs@gmail.com,**  **:.(022) 22075834, 22075835, 26836215, 9869035834**

11. signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;
12. constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;
13. appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act;
14. approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
15. acceptance/ renewal/ repayment of deposits;
16. borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;
17. loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act;
18. alteration of the provisions of the Memorandum and/ or Articles of Association of the Company.

Place: Mumbai

Date: 22.10.2021

UDIN: F005703C001249935

For Shiv Hari Jalan & Co.

Company Secretaries

FRN: S2016MH382700

Shivhari

Jalan

(Shiv Hari Jalan)

Proprietor

FCS No: 5703

C.P.NO: 4226

Digitally signed by
Shivhari Jalan
Date: 2021.10.22 15:26:32
+05'30'